



**New Hampshire Department of Health and Human Services
Division of Public Health
Therapeutic Cannabis Program
2025 Data Report**

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Introduction

Pursuant to RSA 126-X:10, the Commissioner of the Department of Health and Human Services shall report annually on the Therapeutic Cannabis Program established under RSA 126-X. The report shall be made to the NH Health and Human Services Oversight Committee established under RSA 126-A:13, the NH Board of Medicine, and the NH Board of Nursing.

The report shall allow for identification of patterns of certification by qualifying patient and designated caregiver, location, age, medical condition, symptom or side effect, and medical provider, and for analysis and research to inform future policy, educational, and clinical decisions.

Therapeutic Cannabis Program Registry Data

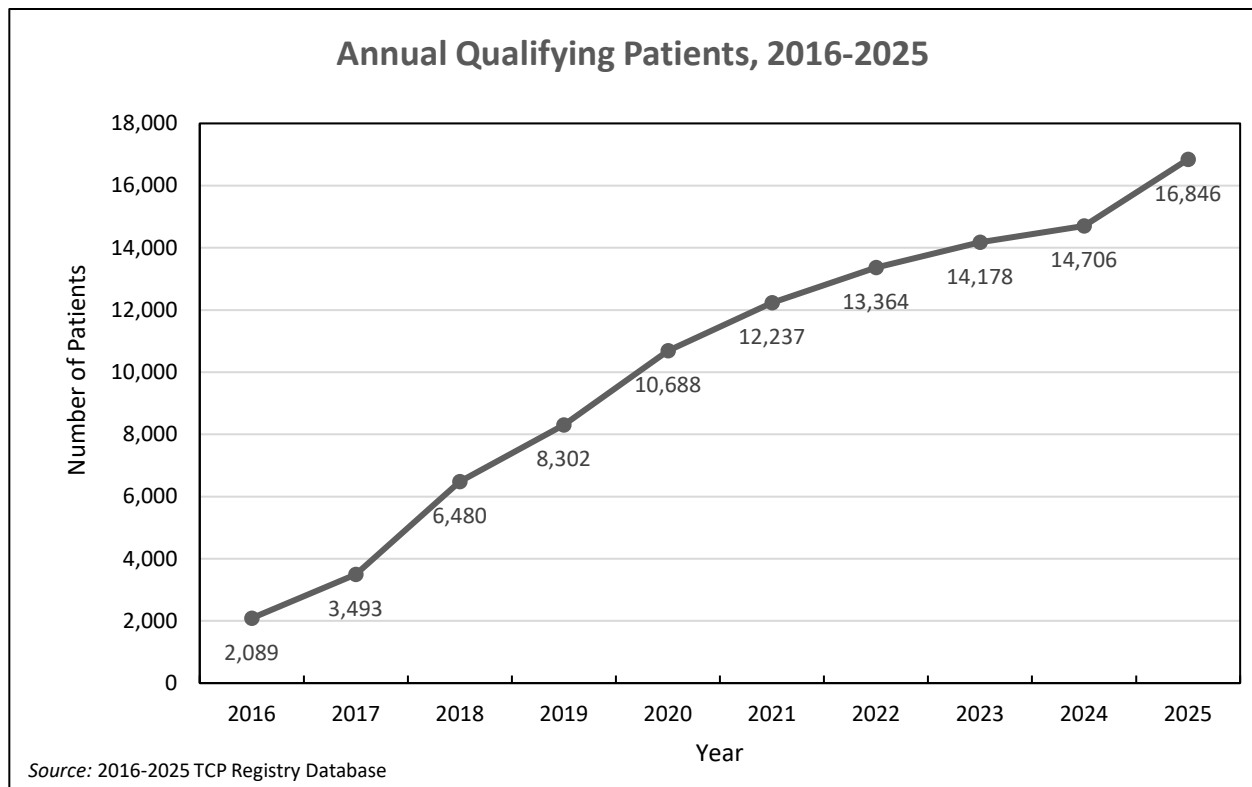
The data in this section is sourced from the Therapeutic Cannabis Program Registry Database as of June 30, 2025.

Alternative Treatment Center Annual Report Summary

The data in this section is a summary of the annual reports of the Alternative Treatment Centers (ATCs) submitted to the Department pursuant to He-C 402.10(q), showing data for SFY 2025.

Therapeutic Cannabis Program Web Page: <http://www.dhhs.nh.gov/tcp>

Patient Growth, 2016-2025



Therapeutic Cannabis Program Registry Data

Qualifying Patients

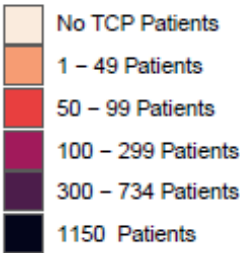
Qualifying Patients	Number of Patients
Adult Patients	16,838
Minor Patients (under age 18)	8
Total	16,846
Patients with a Designated Caregiver (inclusive of total above)	1,442

Qualifying Patients, by County

County	Number of Patients
Hillsborough	3,701
Rockingham	2,764
Merrimack	2,476
Strafford	1,681
Carroll	1,460
Belknap	1,185
Coos	1,104
Grafton	1,071
Cheshire	880
Sullivan	525
All NH	16,846

Qualifying Patients, by City/Town

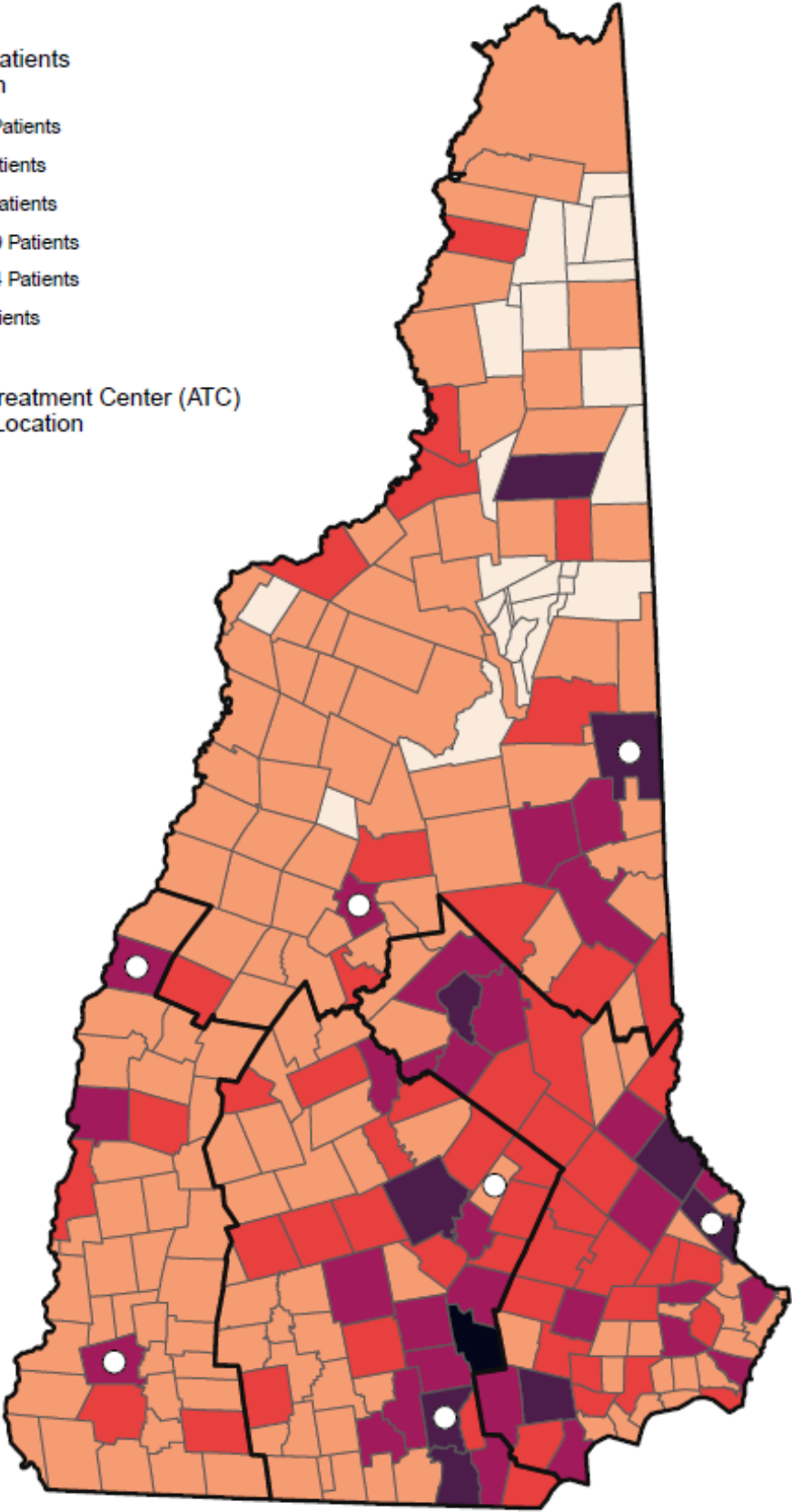
Number of Patients
by City/Town



Alternative Treatment Center (ATC)
Dispensary Location

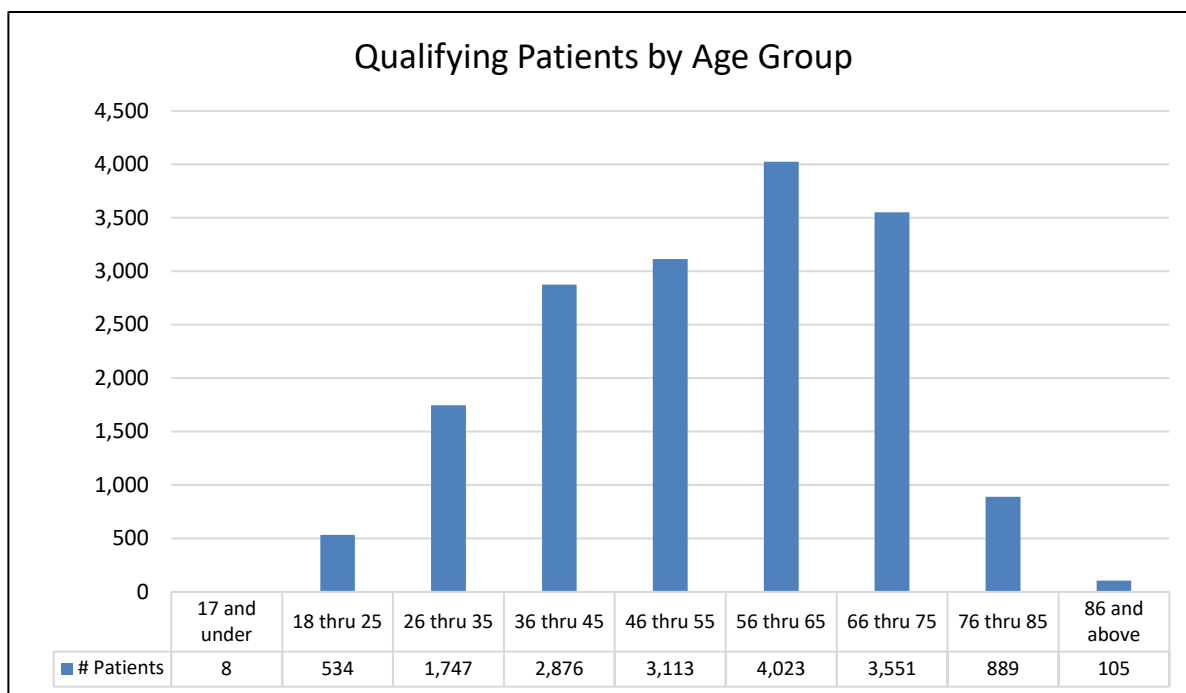


ATC Region



Data Source: 2025 NH TCP Registry Database

Qualifying Patients, by Age



Source: 2025 NH TCP Registry Database.

Designated Caregivers

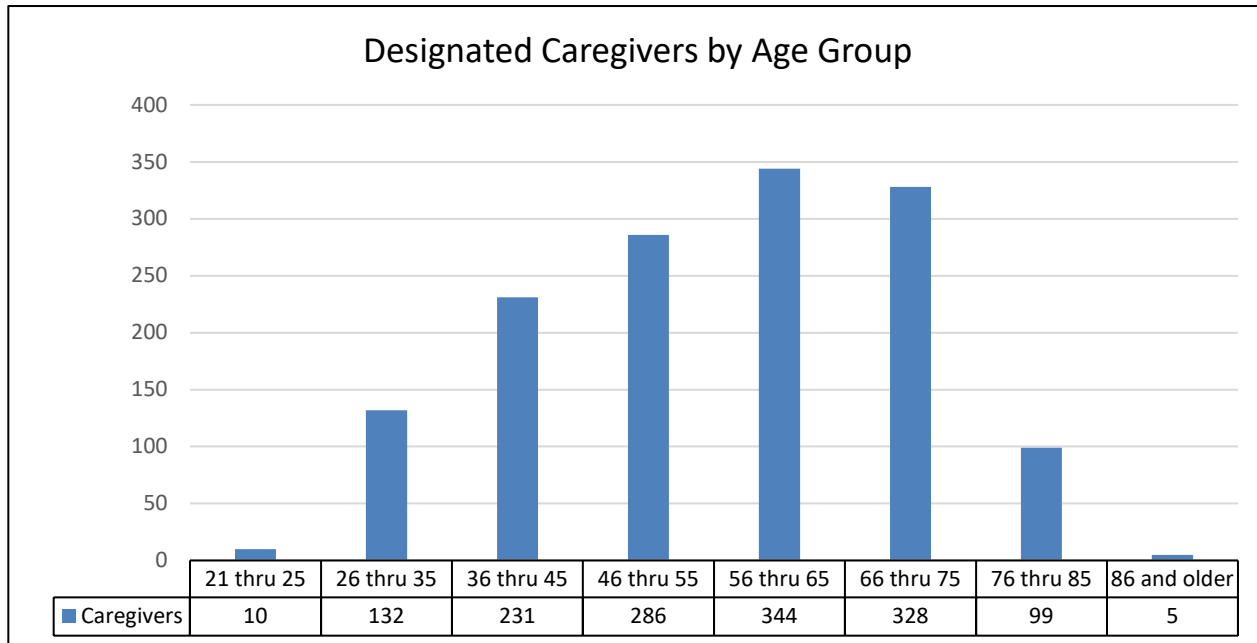
Designated Caregivers	Number of Caregivers
Caregivers with 1 Qualifying Patient	1,412
Caregivers with 2-4 Qualifying Patients	23
Total	1,435

Designated Caregivers, by NH County

County	Number of Caregivers
Hillsborough	350
Merrimack	257
Rockingham	207
Belknap	128
Strafford	114
Grafton	107
Cheshire	70
Carroll	68
Coos	65
Sullivan	52
Total	1,418

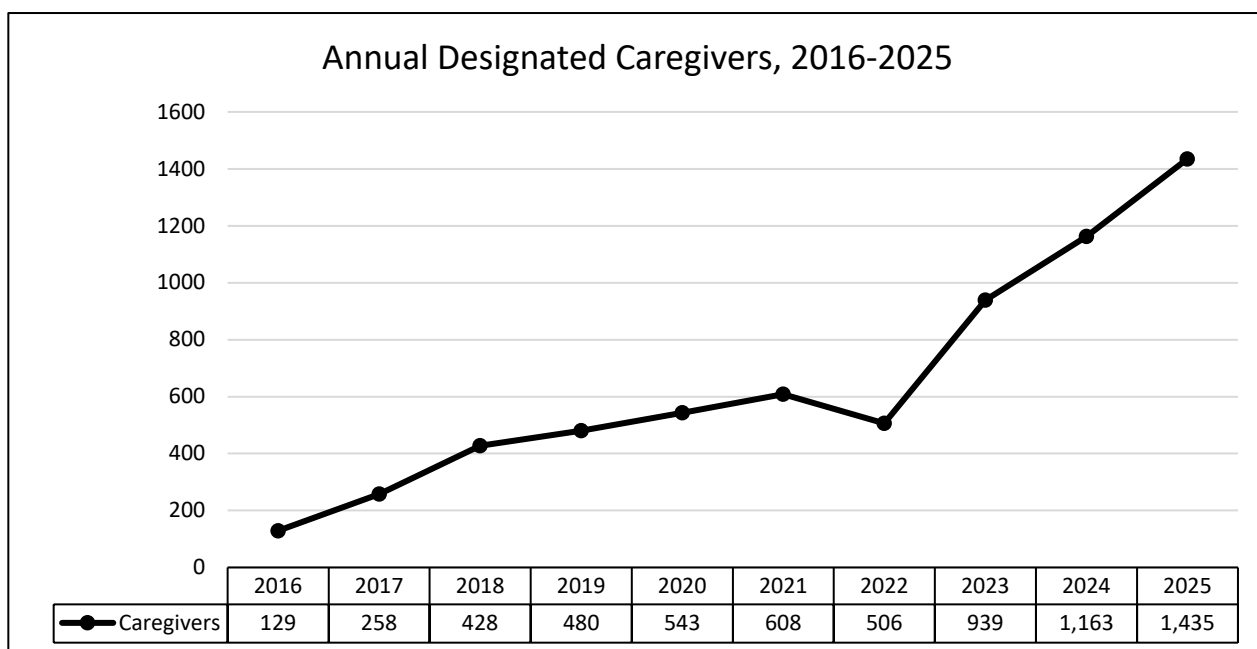
Note: 17 caregivers reside out of state.

Designated Caregivers, by Age



Source: 2025 NH TCP Registry Database.

Designated Caregivers, by Year



Source: 2016-2025 NH TCP Registry Database.

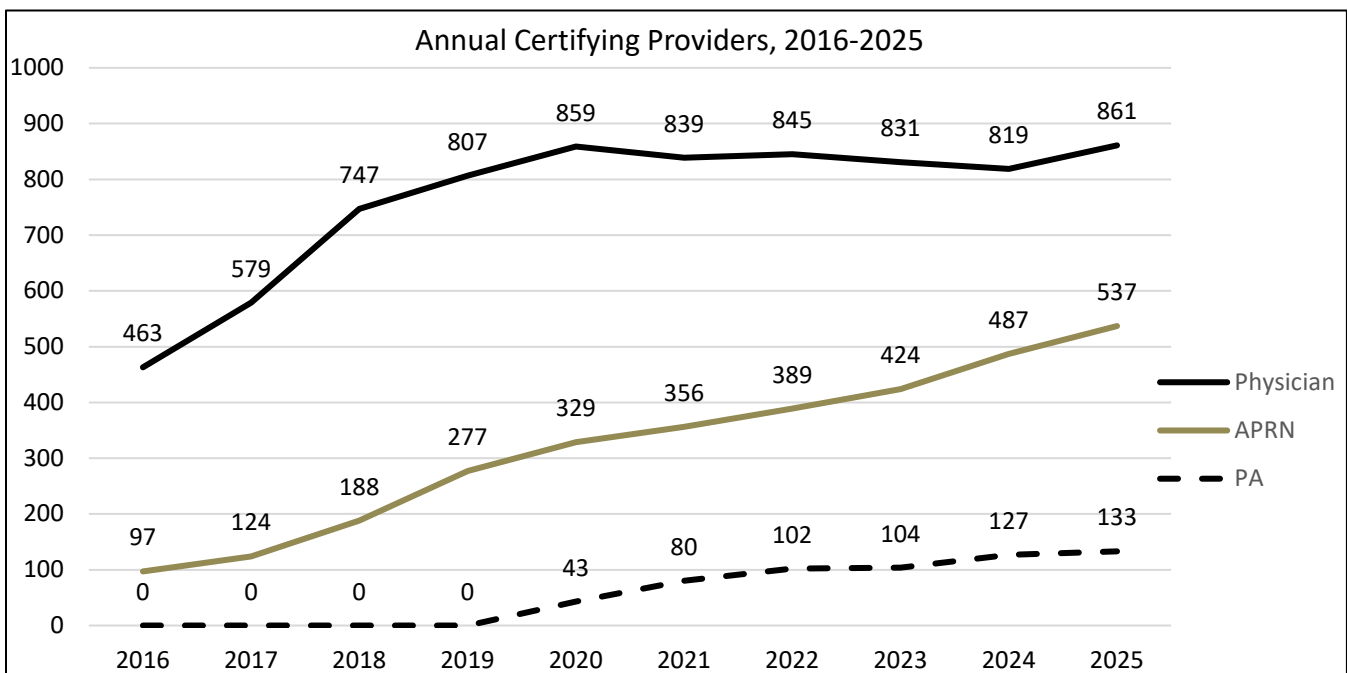
Certifying Medical Providers

(Providers with at least one active Qualifying Patient, as of June 30, 2025)

Provider Type	Number of Providers
Physician (MD/DO)	861
Advance Practice Registered Nurse (APRN)	537
Physician Associate (PA)	133
Naturopathic Doctor (ND)*	5
Podiatrist (DPM)*	1
Total	1,537

*New provider types authorized by SB 357, eff. October 2024;
Not included in table below.

Certifying Medical Providers, by Year



Source: 2016-2025 TCP Registry Database

Physicians, by Specialty

Specialty	Number of Physicians
FAMILY PRACTICE/FAMILY MEDICINE	364
INTERNAL MEDICINE	190
NEUROLOGY	47
MEDICAL ONCOLOGY	31
RHEUMATOLOGY	23
PSYCHIATRY	22
HEMATOLOGY – ONCOLOGY	21
GASTROENTEROLOGY	18
PAIN MANAGEMENT	16
PALLIATIVE MEDICINE	15
PEDIATRICS	12
ORTHOPEDIC SURGERY	8
INFECTIOUS DISEASE	7
RADIATION ONCOLOGY	7
ONCOLOGY	6
OPHTHALMOLOGY	6
PHYSICAL MEDICINE & REHABILITATION PS	6
HEMATOLOGY	5
GENERAL PRACTICE	3
GENERAL SURGERY	3
GYNECOLOGICAL ONCOLOGY	3
INTERNAL MEDICINE – PEDIATRICS	5
NEPHROLOGY	3
OSTEOPATHIC MANIPULATIVE MEDICINE OS	3
UROLOGY	3
ADDICTION PSYCHIATRY	2
ANESTHESIOLOGY	2
GERIATRIC MEDICINE – FP	2
GERIATRIC MEDICINE - IM	2

Note: Self-reported specialties.

Specialty	Number of Physicians
GYNECOLOGY	2
NEURODEVELOPMENTAL DISABILITIES – NEUROLOGY	2
OTOLARYNGOLOGY	2
PAIN MEDICINE	2
PRIMARY CARE	2
ANESTHESIOLOGY, PAIN MANAGEMENT	1
BREAST ONCOLOGY	1
CARDIOVASCULAR DISEASES	1
CARDIOVASCULAR DISEASES, INTERNAL MEDICINE	1
CHILD & ADOLESCENT PSYCHIATRY	1
CRITICAL CARE MEDICINE – IM	1
EMERGENCY MEDICINE	1
GERIATRIC PSYCHIATRY	1
INTERNAL MEDICINE, ADDICTION MEDICINE	1
MATERNAL & FETAL MEDICINE	1
MUSCULOSKELETAL ONCOLOGY	1
NEUROLOGICAL SURGERY	1
NEUROSURGERY	1
OBSTETRICS & GYNECOLOGY	1
OCCUPATIONAL MEDICINE	1
PALLIATIVE MEDICINE, INTERNAL MEDICINE	1
PEDIATRIC NEPHROLOGY	1
PHYSIATRY	1
PULMONARY	1
SLEEP MEDICINE	1
SURGICAL CRITICAL CARE	1
THORACIC SURGERY	1

Number of Patients per Provider

Patients Certified	Number of Providers
1	454
2 thru 9	672
10 thru 19	224
20 thru 49	149
50 thru 99	20
100 or more	18

Qualifying Medical Conditions

Qualifying Diagnosis/Symptom Combination

Qualifying Medical Condition	Number of Patients
One or more injuries or conditions that has resulted in one or more qualifying symptoms listed below	2,903
Cancer	1,021
Spinal cord injury or disease	706
Multiple Sclerosis	378
Epilepsy	207
Crohn's disease	190
Traumatic brain injury	187
Ehlers-Danlos syndrome	129
Glaucoma	114
Parkinson's disease	112
Ulcerative colitis	94
Lupus	75
Chronic pancreatitis	47
Hepatitis C	45
AIDS	36
Positive status for HIV	34
Alzheimer's disease	26
Muscular Dystrophy	20
Amyotrophic lateral sclerosis	9

Qualifying Symptoms / Side Effects	Number of Patients
Severe pain	3,572
Severe, persistent muscle spasms	1,273
Moderate to severe insomnia	1,293
Constant or severe nausea	731
Seizures	271
Chemotherapy-induced anorexia	202
Cachexia	175
Moderate to severe vomiting	173
Elevated intraocular pressure	100
Wasting syndrome	49
Agitation of Alzheimer's disease	32

Note: Patients may be certified for more than one qualifying medical condition and symptom.

Qualifying Medical Conditions

Stand-Alone Condition

Qualifying Medical Condition	Number of Patients
Moderate to severe chronic pain	9,045
Moderate or severe PTSD	3,604
Severe pain	2,022
Generalized anxiety disorder*	906
Autism spectrum disorder (age 21 and older)	106
Any debilitating or terminal medical condition or symptom, for which, in the certifying medical provider's clinical opinion, the potential benefits of using therapeutic cannabis would likely outweigh the potential health risks (age 21 and older)*	96
Opioid use disorder (with associated symptoms of cravings and/or withdrawal)	17
Autism spectrum disorder (under age 21)	14

* New conditions authorized by HB 1349 (eff. September 2024) and HB 1278 (eff. October 2024).

Note: Patients may be certified for more than one qualifying medical condition.

Alternative Treatment Center Annual Report Summary

The data presented in this section is a summary of the ATC Annual Reports submitted to the Department pursuant to He-C 402.10(q), with information from **July 1, 2024** to **June 30, 2025**.

Qualifying Patients Served

ATC	Dispensary Locations	Patients Served*
GraniteLeaf Cannabis	Chichester/Merrimack	6,266
Sanctuary ATC	Plymouth/Conway	3,525
Temescal Wellness	Dover	1,064
Temescal Wellness	Lebanon/Keene	1,520

*Non-unique patients across all ATCs; includes out-of-state qualifying patients.

Strains of Cannabis Dispensed

ATC	Strains of Cannabis Dispensed
GraniteLeaf	80
Sanctuary	68
Temescal	44

Forms of Prepared Cannabis Produced and Dispensed

ATC	Forms of Prepared Cannabis Dispensed	
GraniteLeaf	• Cannabis flower • Capsules • Concentrates (solventless and ethanol) • Drink mixes (hot and cold) • Edibles (fruit chews, lozenges, chocolates, cookies, brownies, honey)	• Oral syringes • Pre-rolled joints • Suppositories • Tinctures • Topicals • Vaporizer cartridges
Sanctuary	• Cannabis flower • Capsules • Concentrates (shatter, sauce, diamonds-crystals, isolate, crumble, bubble hash, sugar, RSO) • Edibles (beverages, blondies, brownies, chocolates, cookies, fruit chews, lozenges, peanut butter cups, peppermints, truffles, whoopie pies)	• Pre-rolled joints (single, multipack, blunts) • Tinctures • Topicals (coconut oil, massage oil, transdermal gel) • Vaporizer cartridges
Temescal	• Cannabis flower • Capsules • Concentrates (bubble hash, budder, crumble, diamonds, hash, kief, rosin, RSO, shatter, sugar) • Edibles (brownies, chocolates, coconut butter, cookies, fruit chews, honey, lozenges)	• Oral spray • Powdered drink mix • Pre-rolled joints • Tinctures • Topical salve • Vaporizer cartridges

Effectiveness of Cannabis

ATC	Patients Providing Effectiveness Responses (% of Total Patients)	Effectiveness
GraniteLeaf	Not Reported	N/A
Sanctuary	346 (9.81%)	Positive: 98.4% Mixed/Neutral: 0.5% Negative: 1.1%
Temescal – Dover	103 (9%)	Positive: 71% Neutral: 28% Negative: < 1%
Temescal – Lebanon	263 (16%)	Positive: 64% Neutral: 35% Negative: <1%

Education Efforts for Qualifying Patients and Designated Caregivers

Education Methods	Education Topics
<u>GraniteLeaf</u> - Paper handouts - Patient consultation (initial and ongoing) - Patient support groups - Patient education handbook - Classes and education events - Cultivar guide - Email newsletters - Website and social media - Product labeling - Patient data tracking - In-store education - Independent support group education - New patient orientation - Complimentary wellness education - Verified patient product reviews	<u>GraniteLeaf</u> - Patient / Caregiver Rules and Prohibitions - Administration Methods - Forms Available in Each Delivery Method - Time of onset and duration of effect by delivery method - How to Minimize Adverse Side Effects - Finding Optimal Therapeutic Dosage - Potential Frequency of Usage - Endocannabinoid System - Cannabinoids / Terpenoids - Product Labeling - Substance Abuse (Cannabis Addiction) - Safety at Home / Child Safety - Cultivar guide, patient reported effectiveness - TCP Laws and Regulations - Therapeutic Cannabis While Pregnant and Breastfeeding (sign and brochure) - Patient Handbook/Guide to Therapeutic Cannabis - The Cannabis Plant - Health and Safety - Flower and Pre-Rolls - Vape Cartridges and Batteries - Vape Troubleshooting - Concentrates - Live Rosin - Edibles - Tinctures - Topical and Transdermal Products - Types of Cannabis - Best Storage Practices

Education Methods	Education Topics
<u>Sanctuary</u> ▪ Patient Consultations (Initial & Ongoing) ▪ Patient Outreach ▪ Educational Literature ▪ Patient Handbook ▪ Email Newsletter ▪ Website ▪ In-store education ▪ Patient Data Tracking ▪ Product Labeling ▪ SMS (text messaging) ▪ Social media	<u>Sanctuary</u> ▪ Strains of Cannabis ▪ Routes of Administration & Potential Effects ▪ Cannabinoids & Terpenes ▪ Dosing Information for Different Routes of Administration ▪ Cannabis Preparation and Uses ▪ Laws and Responsible Use ▪ Using Cannabis Safely ▪ Best Storage Practices ▪ Side Effects and Strategies to Minimize Adverse Effects ▪ Cannabis Use Disorder ▪ Information on Tolerance, Dependence, and Withdrawal ▪ Substance Abuse Signs and Symptoms ▪ Referral Information to Substance Abuse Treatment Programs ▪ Growing Methods and Product Testing ▪ Child Safety Tips ▪ Safe Transport and Storage ▪ Preventing Diversion ▪ Program Rules and Laws ▪ Understanding Product Labels Info Sheet ▪ Risks during pregnancy and breastfeeding
<u>Temescal</u> ▪ Patient Outreach ▪ Patient Consultations (initial & ongoing) ▪ Telehealth phone consultations ▪ Patient Educational Handbook ▪ Email Newsletters ▪ Website ▪ Patient Data Tracking ▪ Product Labeling ▪ In-Store Hand-outs ▪ In-Store Education ▪ 3rd Party Information Sessions	<u>Temescal</u> ▪ What are cannabinoids? (Cannabis Science) ▪ Introduction to terpenoids ▪ Cannabis categories and classifications ▪ Delivery methods (onset & duration) ▪ Proper dosing ▪ Vaping vs. smoking ▪ Product descriptions ▪ Clinical journal studies ▪ Patient strain and product logs ▪ Using cannabis safely ▪ Potential side-effects ▪ Information on addiction ▪ Child safety tips ▪ Preventing youth use ▪ Laws and responsible use/storage ▪ Substance misuse signs and symptoms ▪ Testing limitations ▪ TCP program information ▪ List of certifying providers ▪ Coconut butter dosing and recipes ▪ How to cook with cannabis ▪ Allotment tracking ▪ Risks during pregnancy and breastfeeding ▪ RSO handout

Patient Affordability Programs

ATC	Affordability Program Elements	Patients Enrolled (% of Total Patients)	Total Discount
GraniteLeaf	Compassionate Care (including SSI, SSDI, Medicaid, and Low Income) Veterans Seniors (65+) All categories are eligible for 10% discount on all purchases, all the time, including accessories and ancillary products	Total Enrolment: 1,082 (17.3%) Compassionate Care: 158 (2.5%) Veteran: 157 (2.5%) Seniors: 722 (11.5%)	\$465,608 (including sales events: \$906,314)
Sanctuary	SSI/SSDI: 35% discount on the first \$100 spent every 10 days. Medicaid: 30% discount on the first \$100 spent every 10 days. Veteran: 10% discount on cannabis and CIP	Total Enrollment = 886 (25%) SSDI/SSI = 529 (15%) Medicaid = 241 (6.8%) Veterans = 116 (3.3%)	\$254,948
Temescal-Dover	SSI/SSDI/Medicaid/Low-Income: 15% discount all purchases of cannabis medication or accessories. Veterans: 22% discount all purchases of cannabis medication or accessories.	Total Enrollment = 1,423 (55%) SSI/SSDI/Medicaid/Low income: 1,139 (44%) Veterans: 284 (11%)	\$338,769

Patient Complaints Received by ATCs

ATC	Nature of Complaint
GraniteLeaf	▪ Pricing too high ▪ Product availability is inconsistent ▪ Patient labels on products are excessive ▪ Vape hardware failures ▪ Difficult to open child-resistant packaging ▪ No home cultivation for patients
Sanctuary	▪ Lack of high potency strains/products ▪ More dispensary locations, due to long travel times ▪ Packaging is hard to open ▪ Packaging of flower, easily crushed ▪ Patients miss “sale days” and are upset when they come in and can’t take advantage of the savings ▪ Lack of desired products/strains ▪ Lack of home delivery ▪ Website changes were made to unify Sanctuary ATC with our other operations and caused confusion for some ▪ Lack of different CBD:THC ratio blends ▪ Inability to combine discounts ▪ Inability to check allotment from home ▪ Inability to find a certifying provider ▪ Difficulty navigating the certification process ▪ Mailers sent through USPS

ATC	Nature of Complaint
Temescal	▪ Patient labels ▪ Product variety ▪ Lack of public education about cannabis and the existence of the program ▪ Program registration process ▪ Qualifying conditions ▪ Travel time to ATCs

ATC Recommendations for Program Improvement

ATC	Recommendations for Program Improvement
GraniteLeaf	▪ Remove requirement for patient label to be affixed to each container per patient visit ▪ Increase allotment to 4oz/10 days or reduce the reset allotment time to 5 days ▪ Therapeutic Cannabis Program sponsored educational events for providers and prospective patients ▪ State sanctioned program awareness notifications and outreach to the general public ▪ Home grow for patients ▪ Allow delivery or “local pickup” option to serve patients with transportation and/or mobility issues ▪ Allow ATCs to incorporate other natural remedies such as Kava and Melatonin into formulated products to assist with the treatment of patient specific conditions ▪ Permit outsourcing of non-intoxicating cannabinoids for purpose of formulating new products.
Sanctuary	▪ Create a list of certifying providers that patients can consult when trying to become part of the program ▪ Create an online method of tracking certification progress so patients can check to see if their application has been received and is being processed ▪ Implement online portal where patients can track their allotment ▪ Eliminate the non-profit requirement for NH ATCs ▪ Patient/Caregiver home-grow ▪ Allow ATCs to deliver therapeutic cannabis to patients ▪ Education for medical providers about the NH Therapeutic Cannabis Program
Temescal	▪ Update flower testing regulations to allow for second round of testing and more efficient and varied remediation processes. ▪ Eliminate the need for patient labels to be affixed to each individual medicated product. ▪ Update marketing regulations to allow ATCs to sell branded apparel and other non-cannabis items. ▪ Allow for patients and caregivers to grow their own cannabis. ▪ Loosen the solo on-site requirements to balance the needs of the business. ▪ Eliminate the non-profit requirement

Charitable Activities

ATC	Activities that Contribute to the ATC's Mission as a Charitable Trust to Benefit Qualifying Patients
GraniteLeaf	Over the past year, GraniteLeaf Cannabis has contributed to the following charities: ▪ Fallen Firefighters Family Fund ▪ Coldsprings Healing Paws ▪ American Foundation for Suicide Prevention ▪ Walk To End Alzheimer's ▪ Peterborough Food Pantry ▪ Friendly Kitchen ▪ Nashua PAL(Police Athletic League) ▪ Families in Transition ▪ Chichester Fire Fighters Association ▪ Parkinson's Foundation ▪ Evolution Expo ▪ MS Society through Locke's Promise ▪ Manchester True Collaborative ▪ Less Leg More Heart-Fire Truck Pull ▪ Moving Day-Parkinson's Foundation ▪ Darbster Foundation
Sanctuary	▪ Patient affordability program ▪ Monetary donations to patients participating in fundraising activities ▪ Food donation drives to benefit local non-profits ▪ Monetary donations to local non-profits ▪ Educational sessions with local community service organizations
Temescal	▪ Making charitable company donations to local non-profits ▪ Collecting cash donations in the ATCs for local non-profits to involve patients/caregivers ▪ Collecting in-kind donations in the ATCs for local non-profits to involve patients/caregivers ▪ Education outreach to providers in the state to educate on changes to the program, including qualifying conditions